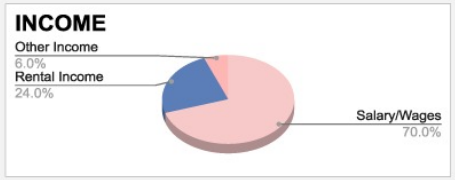
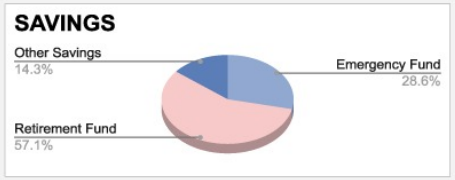
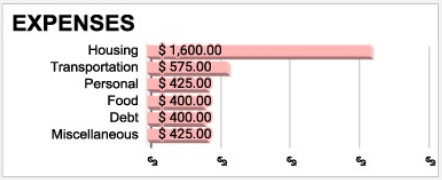
BUDGET PLANNER TEMPLATE

Structured tool for organized financial planning, tracking, and goal achievement.

BUDGET PLANNER | 2024 | JAN







INCOME		
Description	**Budget**	
Salary/Wages	$	3,500.00
Rental Income	$	1,200.00
Other Income	$	300.00
Total Income	**$**	**5,000.00**

SAVINGS		
Description	**Budget**	
Emergency Fund	$	200.00
Retirement Fund	$	400.00
Other Savings	$	100.00
Total Savings	**$**	**700.00**

TOTAL EXPENSES		
Description	**Budget**	
Housing	$	1,600
Transportation	$	575
Personal	$	425.0
Food	$	400.00
Debt	$	400.00
Miscellaneous	$	425.0
Total Expenses	**$**	**3,825.**

EXPENSES

Housing		
Description	**Budget**	
Rent/Mortgage	$	1,200.00
Utilities	$	200.00
Home Insurance	$	50.00
Property Taxes	$	100.00
Repairs/Maintenance	$	50.00
Total Housing Expenses	**$**	**1,600.00**

Transportation		
Description	**Budget**	
Car Payment	$	300.00
Gasoline/Fuel	$	100.00
Insurance	$	50.00
Maintenance/Repairs	$	75.00
Public Transportation	$	50.00
Total Transportation Expenses	**$**	**575.00**

Debt		
Description	**Budget**	
Credit Card Payments	$	300.00
Loan Payments	$	100.00
Total Debt Payments	**$**	**400.00**

Personal		
Description	**Budget**	
Health Insurance	$	150.00
Medical Expenses	$	50.00
Clothing	$	100.00
Entertainment	$	75.00
Gym/Recreation	$	50.00

Food		
Description	**Budget**	
Groceries	$	300.00
Dining Out	$	100.00
Total Food Expenses	**$**	**400.00**

Miscellaneous		
Description	**Budget**	
Gifts/Donations	$	50.00
Pet Expenses	$	75.00
Childcare/Education	$	200.00
Other Expenses	$	100.00
Total Miscellaneous Expenses	**$**	**425.00**